BOXSTORM
A Fishbowl Solution

AN ONLINE INVENTORY MANAGEMENT SOLUTION

DESKTOP
LAPTOP
TABLET
SMARTPHONE
MANAGE YOUR INVENTORY IN THE CLOUD WITH BOXSTORM

Boxstorm is a cloud-based inventory management solution that gives businesses the ability to manage their inventory on any device and from any location. Create and manage sales orders, purchase orders, pick tickets, and other essential items to get orders flowing in and out of your warehouses. Boxstorm is the product of Fishbowl, which also makes the #1 desktop manufacturing and warehouse management solution for QuickBooks® users.

Boxstorm has numerous features and capabilities to help with inventory management, which will be covered in this brochure:

- QuickBooks Online Integration
- Reports
- Scanning
- Simple Setup and Accessibility
- Multiple Warehouses
- Sales Orders
- Purchase Orders
- In-Depth Audits
- Unit of Measure Conversions
- Item Cost Tracking
- Data Imports and Exports
QuickBooks Online Integration
Boxstorm integrates with QuickBooks Online (QBO) to coordinate payments. When a purchase order is fulfilled in Boxstorm, a corresponding bill is sent to QBO. And when a sale order is fulfilled in Boxstorm, an invoice is sent to QBO. Boxstorm can also transfer the appropriate journal entries to QBO to add, remove, and cycle count inventory. Changes to customer and vendor information in Boxstorm get automatically added to QBO, as well, to ensure the two databases match up.

Reports
Boxstorm offers several reports to facilitate a variety of inventory management tasks:

- **Inventory Valuation Summary** – A list of the quantities and values of the parts you have on hand.
- **Location/Item Barcodes Avery** – Two separate reports with barcodes that you can print on Avery 8160 labels for each location or item.
- **Cycle Count** – A printable list of current inventory quantities with a space for updating those quantities during a physical check.
- **Sales Order/Purchase Order Summary** – Two separate reports that list current sales orders or purchase orders.
- **Inventory On Hand** – A list of all parts currently in stock.

Scanning
Boxstorm’s scanning feature lets you use barcodes to move, remove, cycle count, and add inventory in your inventory management system. It is accessible via Web browser, and it’s optimized for use on smartphones and any other mobile device. You can lock certain fields, so if you want to move inventory to a certain location, just lock the location and everything you scan will be assigned to it.
Simple Setup and Accessibility

With Boxstorm, there is no software to download. All you do is open a Web browser on any device connected to the Internet, then log into your Boxstorm account and you have access to all of its features. The data you record is saved to a secure offsite server, so you don’t have to worry about computer crashes or server maintenance. Your data is always safe and accessible to the right people. Securely manage sales orders, purchasing, receiving, and picking anytime from anywhere.

Multiple Warehouses

Boxstorm lets you track your inventory in as many warehouses and sub-locations as you need. Check inventory counts by location, so if you ever run low on products at one you can quickly transfer some from another. You can easily find where your parts and products are supposed to be by their aisle and bin number, and you can also organize your warehouses to maximize efficiency in receiving, storing, and picking.

Sales Orders

Boxstorm’s Sales module helps you monitor customers and sales orders. Add tax rates and assign discounts on a per-customer basis, and then print invoices, pick tickets, and much more with this handy module. Sales orders are flexible and can be changed from bids or quotes to a status of accepted and fulfilled. Sales order line items allow you to record a number of important details, including sales, miscellaneous sales, miscellaneous credits, notes, and discounts.
In-Depth Audits

If your company is in an industry that is highly regulated by the federal government, Boxstorm can be a big help to you. Every module in Boxstorm has its own audit. This allows you to do a comprehensive and in-depth audit of every part of your inventory system. So when you need to prove you’re in compliance with certain government mandates, you can do so with confidence.

Purchase Orders

Boxstorm’s Purchasing module lets you keep track of many important areas pertaining to ordering. Create and track purchase orders, generate PO reports to stay on top of trends, and print receiving tickets to ensure every part and product that arrives at your warehouse matches up with what you ordered.

Unit of Measure Conversions

Converting units of measure is a snap in Boxstorm. There are many reasons you’d want to be able to convert from one unit of measure to another. You might be a whole pallet of a certain product, but prefer to store it by cases, and then sell it individually. Boxstorm lets you separate or combine your inventory into whatever unit of measure you wish. This ensures that you won’t count individual items as cases or vice versa. You increase the accuracy of your inventory counts and valuations.
Item Cost Tracking
Want to know the total value of your inventory at all times? Boxstorm gives you this information. Every step of the way, from initial order to final delivery to customers, Boxstorm tracks item costs to ensure you have a clear picture of your inventory’s value in real time.

Data Imports and Exports
It’s a simple process to import and export data in Boxstorm. You can download data into CSV files and also upload data into Boxstorm via the same means. The data you can give and receive covers a wide variety of things, such as cycle counts, orders, customers, vendors, products, locations, audits, reports, and more.

Get Started with Boxstorm
Boxstorm continues to add new features. These are just a taste of what Boxstorm is continuing to evolve into. See this cloud-based inventory management solution in action by signing up for a free trial:

http://boxstorm.com/login